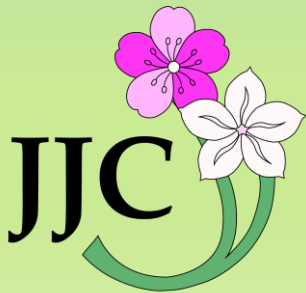


Introduction of JJC Corporate

- ✓ **Organization Introduction**
- ✓ **Main Function**
- ✓ **Latest Activity**



The Jakarta Japan Club

The Jakarta Japan Club

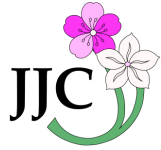
Wisma Keiai 16th Floor, Jl. Jend. Sudirman Kav. 3, Jakarta 10220-Indonesia

Website : <https://jjc.or.id/hojin/>

E-mail : corporate@jjc.or.id

Phone : 021-572 4321

Fax : 021-572 4351



The Jakarta Japan Club

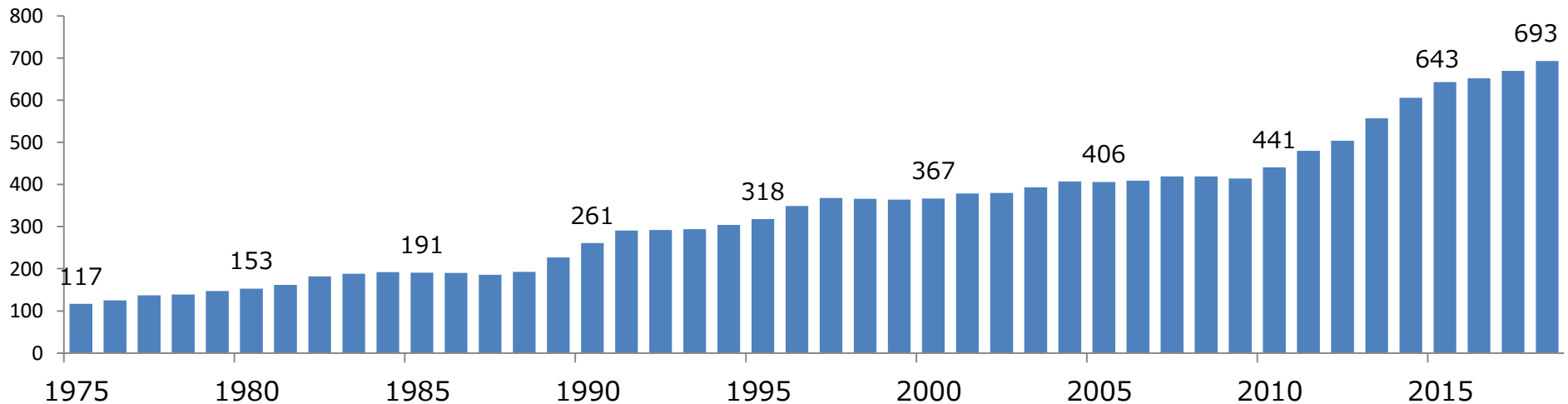
Introduction of JJC - Corporate Division

Jakarta Japan Club - Corporate Division is an organization to support the Policy, Business, Culture activities between Indonesia and Japan, which is supported by Japanese Companies.

JJC Introduction

- Established in November 1970
- By 2019 JJC Corporate have 693 companies from 15 sectoral groups as members
- JJC Mission:
 1. Enhance business networking among members
 2. Improve investment climate in Indonesia
 3. Support corporate participants to execute their business in Indonesia smoothly
 4. Provide lectures and seminars for corporate members

Exhibit 1. Number of JJC Corporate Member

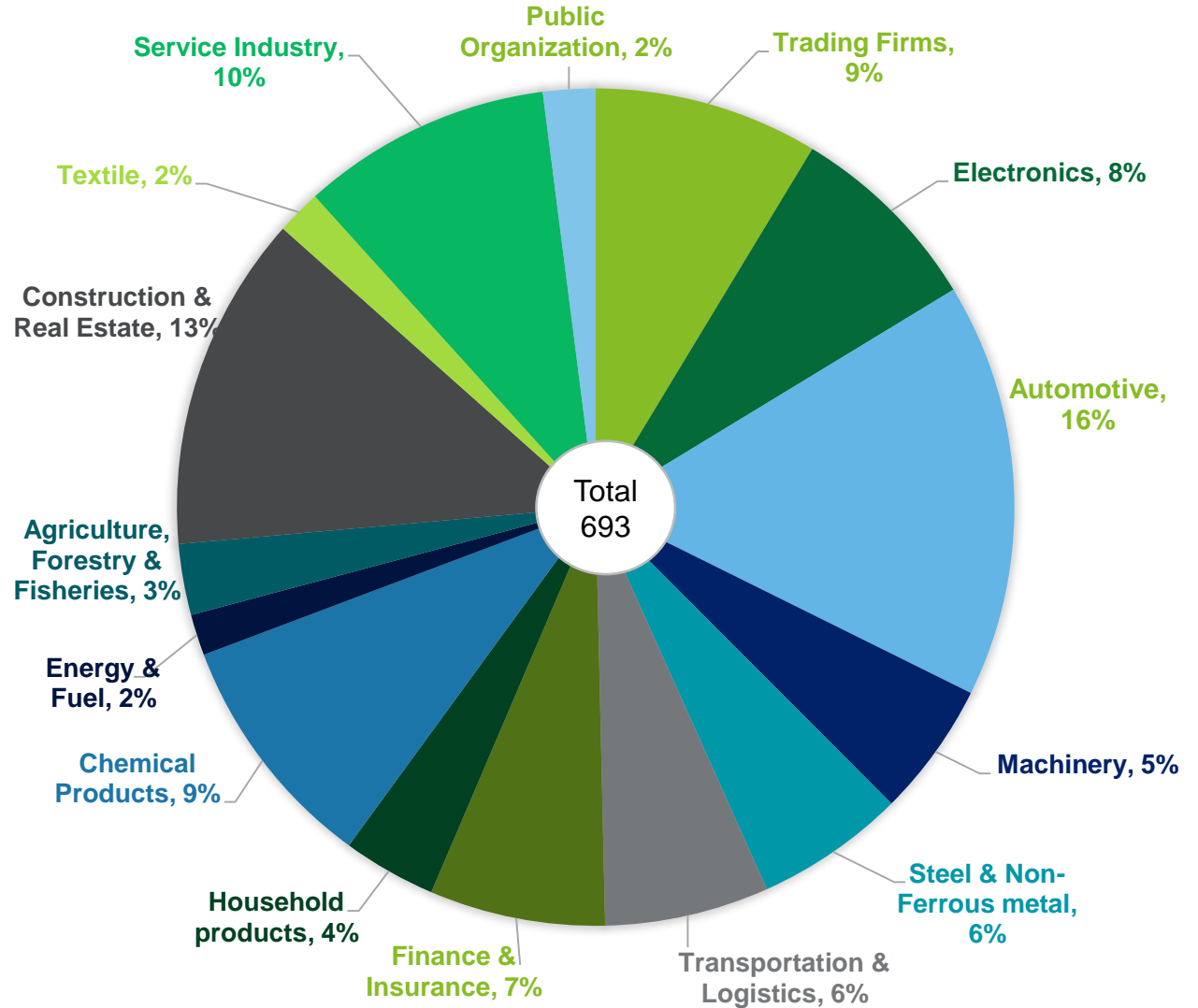




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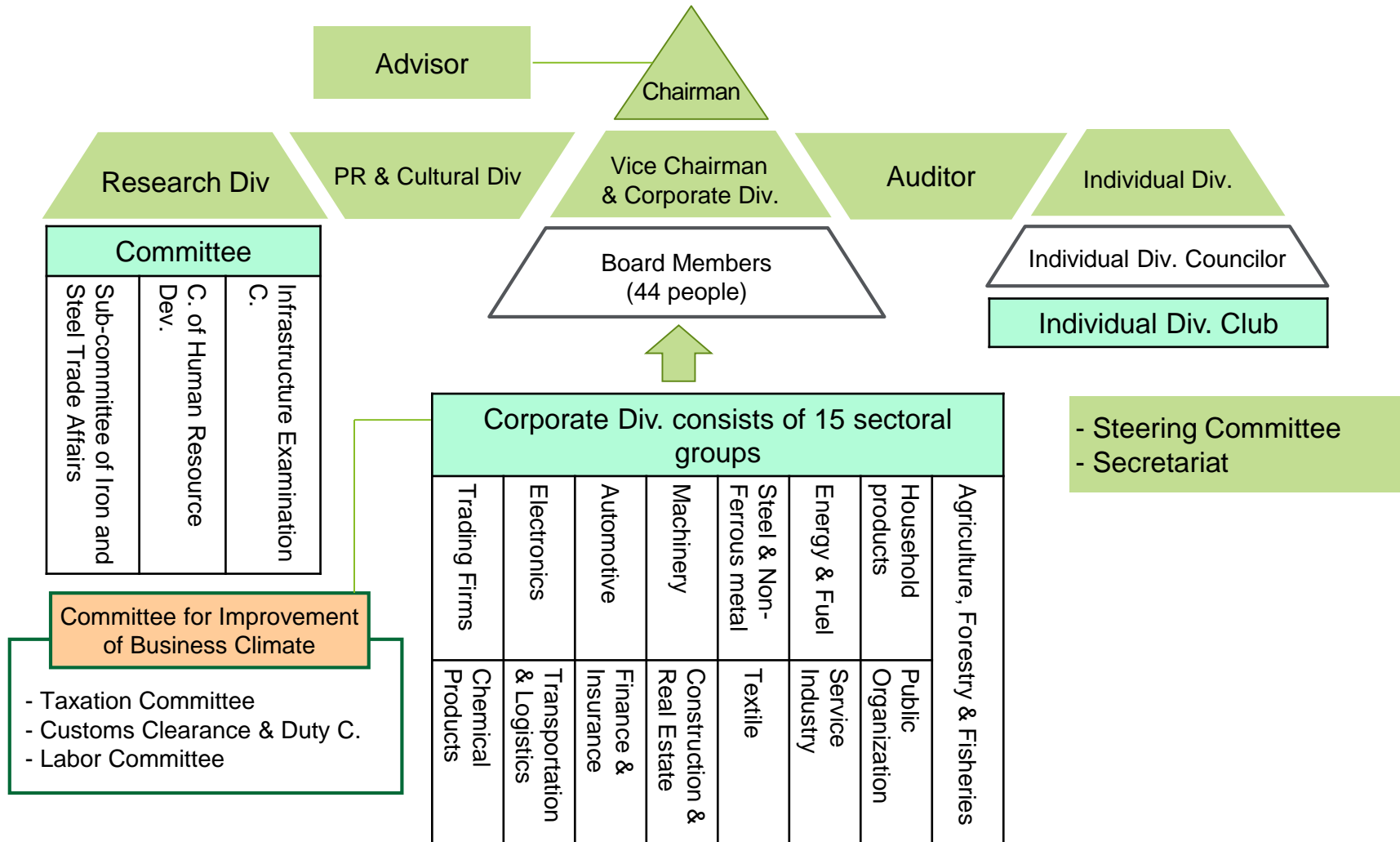
Exhibit 2. JJC Membership per Sectoral Groups

Group Name	29/ March/2019 (companies)
Trading Firms	60
Electronics	53
Automotive	111
Machinery	36
Steel & Non-Ferrous metal	40
Transportation & Logistics	44
Finance & Insurance	47
Household products	25
Chemical Products	64
Energy & Fuel	11
Agriculture, Forestry & Fisheries	19
Construction & Real Estate	90
Textile	12
Service Industry	67
Public Organization	14
Total	693



JJC Corporate Structure

JJC Corporate Division consists of 15 sectoral groups and Board Executive member that working to support JJC activities



Introduction of Key Role of JJC Corporate

JJC supports several activities to realize collaboration between Indonesia and Japanese, the key function are policy advisory, Culture exchange and Business Development.



1 >

Policy Advisory

- Supports Indonesia-Japanese Government discussion for policy, regulation, Intergovernmental support for further growth of Indonesia



2 >

Culture Exchange

- Supports the culture exchange program for friendship development between Indonesian and Japanese people



3 >

Business Development

- Supports and enhance sectoral group activities, providing seminar and free consultation for Corporate members





The Jakarta Japan Club

Recent Key Activities of JJC

Recently, JJC supports the G-G Japan-Indonesia Partnership 60th year anniversary project and “Policy-Economy Discussion” with Indonesian Government.

Collaboration Activities



60 years on, Japan-Indonesia strategic partnership grows stronger

Since Japan and Indonesia established bilateral relations in 1958, much has been achieved. From investment and a spirit of partnership to grow beyond economic and political ties and encompass friendship and social responsibility.

Over the last decade, Japan has become one of Indonesia's top export destinations. 2016 saw Japanese foreign direct investment in Indonesia increase by almost 50 percent. Today, there are over 1200 Japanese companies in Indonesia and new joint ventures and partnerships are being established across a range of industries.

“Recently, we passed the \$1 billion economic mark, our



Carrying older Japanese tunnel construction technology is applied to the MRT project. The operation of the TBMs (Tunnel Boring Machines) is implemented by 100 Indonesian engineers with assistance from five Japanese engineers. JICA not only contributes to the construction field, but also offers technical transfers to Indonesia through the MRT project.

The MRT will link suburban areas to the capital and is expected to carry more than 400,000 daily commuters by 2018.

Technical exchange and co-operation between Japan and Indonesia is also notable. Japan has welcomed approximately 4,000 trainees from Indonesia over the last 60 years, while the JICA has sent over 4,000 technical experts to Indonesia.

President Joko “Jokowi” Widodo has met with Prime Minister Shinzo Abe on several occasions and the two have contracted to continue cooperation on key projects.

“In this milestone anniversary year, we are launching Project 2047, said JICA. “We intend to project how Indonesia will have developed by 2047, the country's



Indonesia – Japan 60 Years Collaboration Agreement

- Start from 20/1/2018 and continue for 1 year, JJC supported several projects for memorial event
- ✓ **Sports:** Tokyo FC, Bhayangkara FC football friendship match
- ✓ **Culture Music:** Music festival in Indonesia with performance from popular artist
- ✓ **Business:** technical symposium in JKT, Medan, Surabaya and Makassar about Japanese contribution to Indonesia

Dialogue with Mr Luhut, Minister for Coordinating Minister of Maritime Affairs

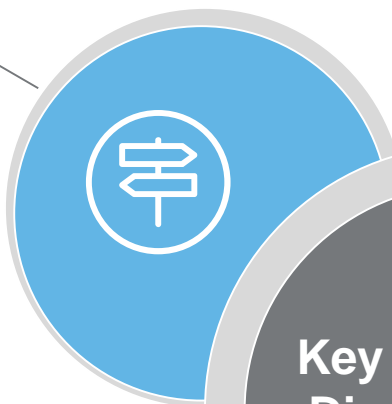
- Discussing the policy suggestion for better Collaboration
- Discussing the possibility of G-G Collaboration
 - ✓ Investment Attraction
 - ✓ Export Expansion
 - ✓ **Human Resource Development**
 - ✓ **Infrastructure Development Support**

Key Collaboration Discussing between G-G (On going)

There are 4 key discussion fields inside Collaboration Topic, they are investment attraction, Export Expansion, Human Resource Development and Infrastructure

Investment Attraction

- How to make better environment for investment attraction
- What is the key technology need to localized for better future



Export Expansion

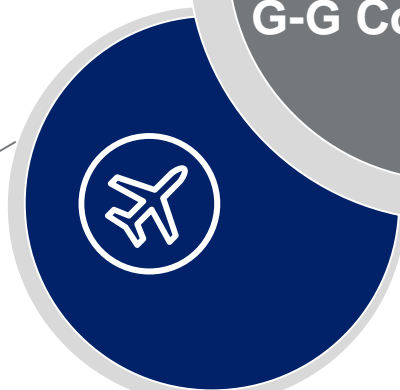
- What kind of goods is possible to export to Japan
- How to develop the competitiveness Industry to enhance export ?
- Where is the potential export destination etc.



Key Supporting Discussion for G-G Collaboration

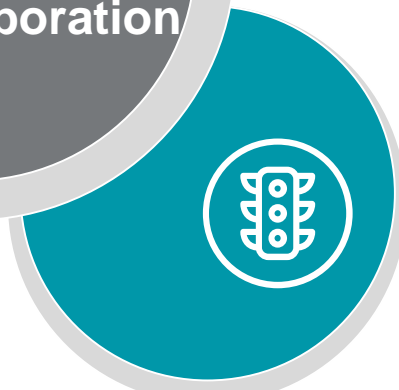
Human Resource Development ★

- How to develop talented Human Resources
- How to develop the education environment



Infrastructure Support ★

- For better environment and economic growth, how japan can support Indonesia from infrastructure and technology



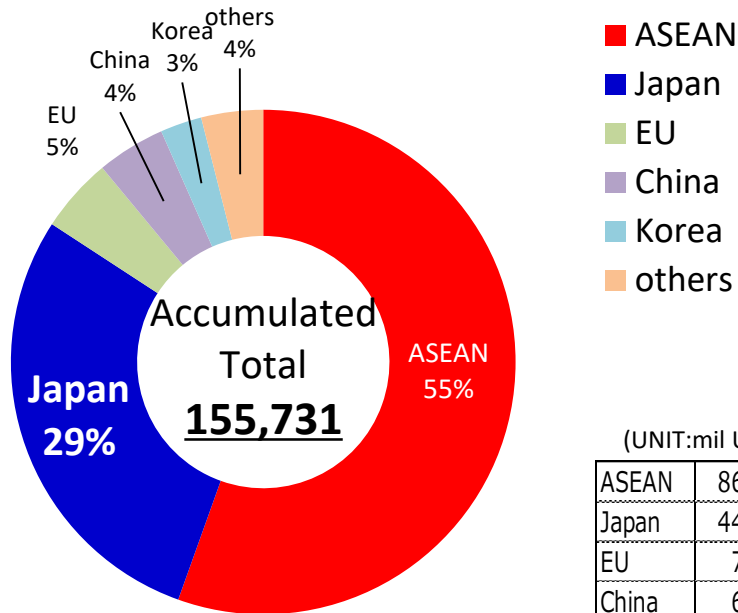
Following up the 60 Years collaboration agreement, and Discussion with Mr. Luhut. We are seeking possibility to contribute & collaborate with Indonesia Construction Industry

Appendix: Economic Contribution of Japan

Japan has been committed to Indonesia and has been the biggest investor outside ASEAN countries

Net Foreign Direct Investment in Indonesia

(Data source : Bank Indonesia)



(UNIT: mil USD)

ASEAN	86,386
Japan	44,744
EU	7,451
China	6,832
Korea	4,149
others	6,169
total	155,731

Year 2010 to 2018
Accumulated total of Net FDI

Japan has committed to Indonesia for many years.

Japan is 2nd Biggest Investor **USD 45bil** from 2010 to 2018.

In 2045, Indonesia's GDP will become 5th largest in the world, and **JJC is now considering what we can do for Indonesia.**

